

# VIRTUAL ANNUAL MEETING SERVICES

EQ offers a customizable technology solution for both you and your shareholders, with features designed to increase meeting controls, efficiency and engagement. Created to eliminate the expense, potential for disruption and logistical hurdles of bringing together all participants, a virtual annual meeting is an attractive option for all companies. Virtual meetings are here to stay.\*

## WHY CHOOSE EQ

At EQ, we deliver your virtual experience with advanced technology and exceptional pre-meeting preparation and support. As your trusted virtual meeting advisors, our dedicated virtual meeting team is here to lead you through the process, ensuring a seamless management and shareholder experience.

At EQ, ownership drives everything we do. Understanding your ownership can help you drive shareholder engagement strategies that can help you reach your business goals.

As your trusted advisor we'll deliver expert guidance with a collaborative, consultative and high-touch approach that drives your business and our reputation as the #1 transfer agent in client loyalty.

## FLEXIBLE, INTUITIVE PLATFORM

- Your branding and company messaging highlighted throughout the process
- Seamless convenient access for all registered and street shareholders
- Flexibility and control in meeting setup to your specifications — options for guest access (or not) messaging and other attendee permissions
- Ease of shareholder access – desktop, tablet or mobile device
- Enhanced document hosting
- Q&A functionality with the flexibility of direct private or posted questions and responses
- In-meeting balloting with unique identifiers for each shareholder or proxy
- Detailed reporting, improving auditability and transparency
- Comprehensive security with one-time logins and encrypted transmissions
- Technical support before and during the meeting

*\*Virtual and/or hybrid meetings are permitted by U.S. state law, but legislation varies by state. Please consult with your legal advisor for the law in your specific jurisdiction.*



EXPERT MEETING  
SUPPORT



FLEXIBILITY AND  
CLIENT CONTROL



PROVEN, RELIABLE  
TRACK RECORD

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**Your annual  
meeting is one  
of the most  
important parts  
of your year.**

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## ABOUT EQ

EQ are specialists in helping you better understand and manage the ownership of your company through critical events across the corporate lifecycle. As trusted advisors, we provide strategic insight and operations expertise through our core business units in Private Company Services, Transfer Agent Services, Employee Plan Solutions, Proxy Services, and Bankruptcy. Globally we serve 6,700 clients (49% of the FTSE 100 UK and 35% of the S&P 500), with over 30 million shareholders, through 6,500 employees in 5 markets around the world.

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## CONTACT US

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