

One Partner Who Does It All



Once you're with us, there's no need to go anywhere else. We meet you no matter where you are to provide a seamless experience in support of your business and its ownership insight needs.



Private Company Solutions

- Cap Table Management
- Employee Stock – Based Compensation Plans
- Full Lifecycle Support



Transfer Agent

- Shareholder Services
- Corporate Action Services
- Escheatment
- Recordkeeping
- Issuance, Transfer and Cancellation of Shares



Equity Plan Solutions

- Employee Stock Purchase Plan (ESPP)
- Stock Options
- Performance Awards
- Restricted Shares



Proxy Services

- Proxy Solicitation
- Shareholder Analysis
- Proxy Advisory
- Information Agent
- Shareholder Activism
- Corporate Governance
- Credit Market Intelligence
- Regulatory Compliance
- Annual Meetings



Corporate Trust

- Debt Trusteeship Services
- Escrow Agent Services
- Paying Agent Services



Bankruptcy Services

- Corporate Restructuring Services
- Balloting, Solicitation and Tabulation Services

Contact Us

Call: 212.269.5550
Email: newbusiness@equiniti.com
Visit: equiniti.com/us

EQ are specialists in helping you better understand and manage the ownership of your company through critical events across the corporate lifecycle. As trusted advisors, we provide strategic insight and operations expertise through our core business units in Private Company Services, Transfer Agent Services, Employee Plan Solutions, Proxy Services, and Bankruptcy. Globally we serve 6,700 clients (49% of the FTSE 100 UK and 35% of the S&P 500), with over 30 million shareholders, through 6,500 employees in 5 markets around the world.