

Bring your employee equity plan programs to life



Discover how EquiTrax

- Aligns with your compensation goals and boosts employee retention
- Helps you meet your ROI objectives
- Provides you with expert support, when you need it

A flexible employee equity plan solution by design, EquiTrax provides actionable insights, advanced reporting tools, and the support of an expert team to give you the information you need to make impactful business decisions.

With over 20 years of industry experience, your dedicated and trusted EQ team takes a collaborative approach to understand your business and help you navigate regulatory complexities. We understand how important your employees are to you.

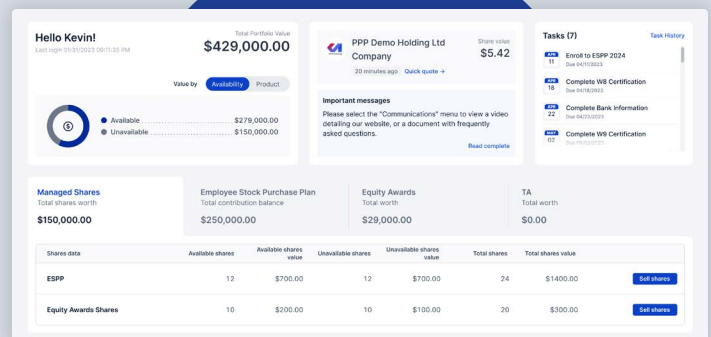
Intuitive Dashboard

EquiTrax's intuitive dashboard was built to enhance the user experience and streamline the execution of transactions.

Our dashboards and reporting features allow your participants to:

- Effortlessly view, model or transact their holdings
- Easily access a detailed history of activity and time-sensitive communications
- Review equity plan related tasks

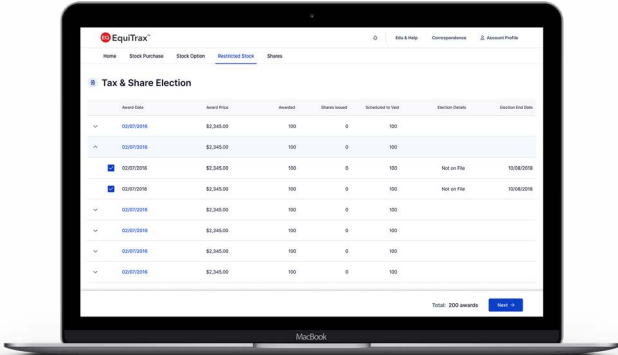
EquiTrax's easy-to-use, intuitive dashboard provides clients and employee shareholders with a streamlined solution to access their information with the click of a button.



Insightful Data

Get the most out of your equity compensation program with data-driven analytics that ensure you always have access to relevant, timely information. EquiTrax is designed to maximize impact by providing:

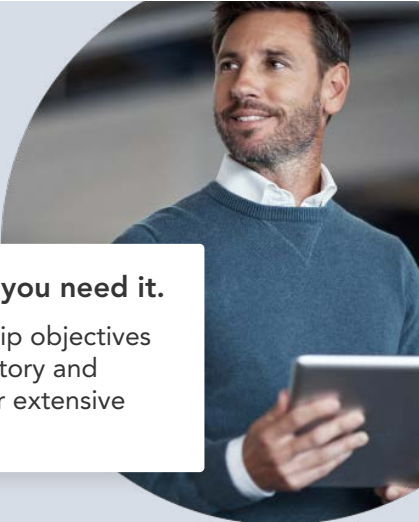
- The insights needed to make impactful decisions
- Employee ownership details such as enrollment statistics, share holdings, award value and relevant demographics
- Robust financial reporting tools



Ownership Expertise

At EQ, ownership drives everything we do. For over 40 years, EQ has helped clients develop and strategize the best plans to meet their needs with dedication, skill and knowledge.

With EQ's expertise in ownership, our experienced team works with you to build your employee equity plan solutions that fit within your budget and reflect your employee engagement objectives to deliver your plan with flawless execution.



Expert support, when you need it.
Reach employee ownership objectives as well as navigate regulatory and reporting hurdles with our extensive support structure.

About EQ

EQ are specialists in helping you better understand and manage the ownership of your company through critical events across the corporate lifecycle. As trusted advisors, we provide strategic insight and operations expertise through our core business units in Transfer Agent Services, Employee Plan Solutions, Proxy Services, Private Company Services, and Public Relations & Investor Relations Services.

Globally we serve more than 12,000 clients (49% of the FTSE 100 UK and 35% of the S&P 500), with over 20 million shareholders, through 7,500 employees in 19 markets around the world.

Contact Us

Call: 877.814.9687 | Email: newbusiness@equiniti.com
Visit: equitrax.com